

IN THE CIRCUIT COURT OF THE
FIFTEENTH JUDICIAL CIRCUIT
IN AND FOR PALM BEACH COUNTY,
FLORIDA.
Family Law Division.

IN RE: The Marriage Of:

Case #:

NAME,

Petitioner/,

and

NAME,

Respondent/.

_____ /

NOTICE OF SERVING PENSION INTERROGATORIES

COMES NOW, the Party, _____, by
and through his/her undersigned attorney, and hereby propounds Pension Interrogatories
#1 through #10 to the Party, _____,
to be answered under oath within THIRTY (30) DAYS from receipt thereof, and in
accordance with the time and other requirements of the Florida Rules of Family
Procedure, Rule 12.340 and Florida Rules of Civil Procedure, Rule 1.340.

1. Please state the name and address for each pension and retirement plan in which you are a participant as well as the date of your employment and retirement.

2. Please state the date of your participation in each Pension Plan which you are a participant, and attach a copy of the current working plan document and all subsequent amendments for each plan.

3. Please attach a copy of the last Internal Revenue Service determination letter, most recent Summary Plan description for each plan in which you are a participant, and a copy of your most recent benefit statement or a copy of the most recent benefit payment for each plan.

4. If a lump-sum distribution would be allowed under any circumstances for you, please attach copies of 5500-B for the most recent year. If a 5500-B is returned and Mortality and Turnover Tables used are individually designed or designated as "Other" on the 55090-B, provide specific date on same. If the factors for calculation of a lump-sum distribution are not those specified on the 5500-B, provide full information on assumptions used.

5. If this is a Profit Sharing Plan or Defined Contribution Pension Plan, advise the value of your account and vested percentage as of the last valuation date.

6. Please state the salary of the party for the last five (5) years, on a year-by-year basis, giving us the computation used for calculation of pension benefits. If your plan has a Career Average Formula, provide salary for pension purposed from date of hire to current date.

7. Have there been any loans from the Plan? If the answer is yes, please provide a copy of the note in support of the loan and the current remaining balance due. If you have made any voluntary or past tax contributions to any of the plans, please state the amount for each plan.

8. Does any form of employment agreement or contract exist between you and any prior employer which provides a monetary benefit for you or your beneficiary? If so, please furnish an executed copy.

9. If you are currently or have ever been, a participant in any type of Qualified or Non-Qualified Deferred Compensation Program or Excess Benefit Plan, please state the name of the employer and type of benefit?

10. For each partnership or similar agreement presently in existence, please state the names of the parties, the percentage of your interest and a brief description of the arrangement?

I understand that I am swearing or affirming under oath to the truthfulness of the answers to these interrogatories and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

Dated: _____

STATE OF FLORIDA

COUNTY OF PALM BEACH

Sworn to or affirmed and signed before me on this ____ day of _____,
2006, by _____.

NOTARY PUBLIC—STATE OF FLORIDA

____ Personally known
____ Produced identification
____ Type of identification produced